

TLC **Estate Plan** *Maintenance & Guarantee* **Program**

*An integral part of ensuring
your estate planning
accomplishes what you
intend it to, is your
commitment to participate
in our TLC Program.*

**ESTATE
PLANNING**

LAW CENTER
DAVID J. ZUMPARNO CPA/ESQ
Keeping Life Simple.

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TLC

Thorough ~Lifetime~ Complete

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The Babysitter Story

Do you remember the first time you got a babysitter for your children? If it was like mine, my wife went through extreme measures to write down very detailed instructions for the babysitter on how to care for the children; what time to put them to bed, be sure to give them warm milk, make sure my daughter has her stuffed animal, etcetera.

When the babysitter finally arrived, there was extensive conversations and reiterations of what was written in the note. We wanted to ensure the babysitter knew how to contact us, where we would be and all the specific nuisances of each of the children. As that continued, I began to pry my wife away and remind her we had dinner reservations a mere few miles away. We left the house and got in the car. It was a quiet ride to the restaurant. Upon arriving at the restaurant what was the first thing to do? Of course, call home and see how they were.

The evening rolled on and after one (or two) additional calls, we were convinced the kids were alive and well. Upon returning home and paying the babysitter, it occurred to me how much energy and time we had spent to plan to protect our children for the few hours we were going to be out to dinner. How much time have we spent to make sure we put instructions together to protect our family if we became disabled, or left them forever? Proper estate planning is a set of instructions for your children to ensure you are able to pass them your assets, your values and your way of life after you're gone. Isn't it time you took the time?

David J. Zumpano

Once you have enrolled in the TLC Estate Plan Maintenance & Guarantee Program EPLC Will:

- Provide a quarterly newsletter
- Conduct an annual social event
- Free review of documents w/ agents and/or family members at disability and/or death
- Invitation to public events sponsored by EPLC
- Reasonable phone calls by you or your advisors to anyone in our office at no charge!
- Provide an annual client meeting for groups of clients aimed at keeping your documents current with the changing legal environment
- Provide you and other clients in attendance with planning ideas for consideration at the annual client meeting

Member Benefits

- “Word processing” amendments to estate planning documents requested by you
- Both Specialized and Advanced planning workshops offered throughout the year
- Assistance with funding new assets
 - Annual trust review
- Recommend legal changes in your documents
- As part of our commitment to result and not to price we guarantee legal fees to administer estate plan after death

The annual membership fee in the TLC Maintenance & Guarantee Program starts at just \$595!

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