

The Estate Planning Law Center ... How Working With Financial Professionals Creates The Winning Team.



**Our TLC Client-Centered
Team Strategy Typically Results
In Clients Consolidating All
Their Assets With The
Financial Professional On The Team.**

At the Estate Planning Law Center we believe working with financial professionals creates a perfect team for a number of reasons. Long-term care and life insurance are important elements to be discussed in every estate plan. While we don't provide financial products, we believe sharing perspective with clients and having you on our team will ensure they get the best options available.

Win. Win. Win. Working together as a professional team ensures that not only do the attorney and financial professional win, but that the greatest win is to the client by getting success in their plan.

Alliance of Trust We're so committed to having financial and tax professionals involved, that we require the client to waive confidentiality and permit us to share everything we learned with the other professionals on the team.

**The Financial Advisor And The Estate Planning Law Center ...
Forming The Winning Team For A Client's Success.**



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